



## Case study: Children Always First Limited

Larking Gowen assisted the vendors with the sale of the company to Key Assets Group.

### The deal

Formed in 2012, Children Always First Limited is an independent fostering agency based in the West Midlands. The company was sold to Key Assets Group, which offers a wide range of family support services.

### Our role

We undertook the following:

- Preparing sales documentation
- Introducing the buyer
- Deal negotiations
- Coordinating due diligence enquiries
- Working alongside the solicitors, Isadore Goldman, to agree the legal paperwork
- Agreeing completion accounts and the final payment

### Client:

Children Always First Limited

### Industry sector:

Foster care

### Transaction:

Business sale

### Key highlight:

We introduced the buyer quickly and efficiently, guiding the sellers through the remainder of the sale process to completion, assisting them with the preparation of management accounts and completion accounts along the way.



### Comments

James Lay, Partner at Larking Gowen, said:

"The owners, Jan and Julie, worked incredibly hard for many years to build their well respected and profitable fostering business, which served so many families so well.

"It was really satisfying to help them find a buyer who shares the same values and ethos. They are now able to move on with the next exciting chapter of their lives, and I'm sure the business will continue to go from strength to strength."